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中國基建投資有限公司
China Infrastructure Investment Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 600)

**PROFIT GUARANTEE
IN RESPECT OF THE SUBSCRIPTION OF
40% EQUITY INTEREST IN
FORWARD INVESTMENT (PRC) COMPANY LIMITED**

This announcement is made by China Infrastructure Investment Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the circular of the Company dated 2 November 2012 (the “Circular”) in relation to the subscription of 40% equity interest in Forward Investment (PRC) Company Limited (“Forward Investment”). Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless otherwise specified.

Based on the audited consolidated accounts of Forward Investment for the year ended 31 December 2013, Forward Investment suffered a loss and therefore would not be able to pay dividends to its shareholders (including the Subscriber, a wholly-owned subsidiary of the Company). Pursuant to the Subscription Agreement, the Guarantors jointly and severally undertake to the Subscriber that, during the period the Subscriber remains as a shareholder of Forward Investment, the return to the Subscriber, being the dividend receivable from the Group’s equity interest in Forward Investment, shall not be less than 12% of the Consideration per annum. In the event the return to the Subscriber falls below such threshold, the Guarantors shall compensate the Subscriber on a dollar-for-dollar basis (the “Return Undertaking”) in cash on or before 15 May of each calendar year. The Return Undertaking for the year ended 31 December 2013 would be HK\$36 million (the “2013 Shortfall”).

The board of directors (the “Board”) of the Company announces that the Guarantors had fulfilled their obligations regarding the Return Undertaking and compensated the Subscriber the 2013 Shortfall on 15 May 2014.

By Order of the Board
China Infrastructure Investment Limited
YE De Chao
Chairman

Hong Kong, 16 May 2014

As at the date of this announcement, the Board comprises Mr. Ye De Chao, Mr. Zhu Hai Hua, Mr. Ji Xu Dong, Mr. Xu Xiao Jun and Ms. Lee Siu Yuk, Eliza as executive Directors; and Mr. He Jin Geng, Mr. Yu Hong Gao and Mr. Yuen Hong Ming, Edwin as independent non-executive Directors.