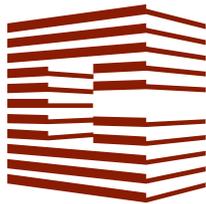


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中國基建投資有限公司 China Infrastructure Investment Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 600)

SIGNING OF A LETTER OF INTENT FOR A POSSIBLE INVESTMENT

On 26 April 2013, the Company entered into the LOI with the Administrative Committee regarding a possible investment in the Nanjing Jiangning Economic and Technological Development Zone, Jiangsu Province, the PRC. The total investment amount is estimated to be approximately US\$30 million (equivalent to approximately HK\$234 million).

This announcement is made by China Infrastructure Investment Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

INTRODUCTION

The board of directors (the “Board”) of the Company is pleased to announce that the Company has entered into a letter of intent (the “LOI”) with the Administrative Committee of the Nanjing Jiangning Economic and Technological Development Zone (南京江寧經濟技術開發區管委會) (the “Administrative Committee”) regarding a possible investment in the Nanjing Jiangning Economic and Technological Development Zone, Jiangsu Province, the PRC (the “Possible Investment”) on 26 April 2013.

The Administrative Committee is a governmental authority responsible for managing and promoting businesses and investment activities in the Nanjing Jiangning Economic and Technological Development Zone of the Jiangsu Province, the PRC. To the best of the knowledge, information and belief of the directors of the Company, having made all reasonable enquiries, the Administrative Committee is a third party independent of the Company and connected persons of the Company.

MAJOR TERMS OF THE LOI

Pursuant to the LOI, the Company will establish a company in the Nanjing Jiangning Economic and Technological Development Zone and such company will serve as the Company’s headquarters in the PRC and will be responsible for the investment, operation and management of the Company’s projects in the PRC including, but not limited to, property development and natural gas businesses. The investment amount is estimated to be approximately US\$30 million (equivalent to approximately HK\$234 million). The Administrative Committee agreed to assist the Company in obtaining the relevant governmental approvals for the Possible Investment.

REASONS FOR THE ENTERING INTO OF THE LOI

The Company and its subsidiaries are principally engaged in property development and investments in Hong Kong and the PRC and natural gas business in the PRC. The Board considers that the establishment of the headquarters in the PRC shall facilitate the Company in managing and expanding its businesses in the PRC and is in the interests of the Company and its shareholders as a whole.

GENERAL

The Board wishes to emphasize that no binding agreement in relation to the Possible Investment has been entered into as at the date of this announcement. As the Possible Investment may or may not proceed, investors and shareholders of the Company are urged to exercise caution when dealing in the securities of the Company. Further announcement in respect of the Possible Investment will be made by the Company in accordance with the Listing Rules as and when appropriate.

By Order of the Board
China Infrastructure Investment Limited
YE De Chao
Chairman

Hong Kong, 26 April 2013

As at the date of this announcement, the Board comprises six executive directors, namely, Mr. Ye De Chao, Mr. Zhu Hai Hua, Mr. Zhou Guo Chang, Mr. Ji Xu Dong, Mr. Xu Xiao Jun and Ms. Lee Siu Yuk, Eliza; and three independent non-executive directors, namely, Mr. He Jin Geng, Mr. Yu Hong Gao and Mr. Yuen Hon Ming, Edwin.