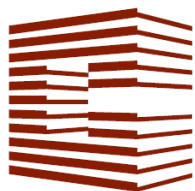


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中國基建投資有限公司
China Infrastructure Investment Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 600)

CHANGE OF SHAREHOLDING

Reference is made to the announcement of China Infrastructure Investment Limited (the “Company”) dated 19 January 2012.

The board of directors of the Company announces that it has been informed by Mr. Law Kar Po, a director, that the conditional sale and purchase agreements in respect of the disposal of an aggregate of 758,510,000 shares were terminated as a result of the failure of the purchasers to complete.

By Order of the Board
China Infrastructure Investment Limited
Lee Siu Yuk Eliza
Executive Director

Hong Kong, 23 April 2012

As at the date of this announcement, the Board comprises Mr. Law Kar Po, Mr. Zhu Hai Hua, Mr. Ye De Chao, Mr. Zhou Guo Chang, Ms. Law Wing Yee, Wendy and Ms. Lee Siu Yuk, Eliza as executive Directors; and Mr. Kwok Hong Yee, Jesse, Mr. Keung Kwok Hung and Mr. Yuen Hon Ming, Edwin as independent non-executive Directors.