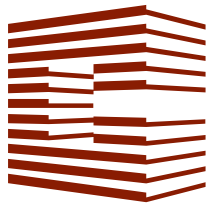


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中國基建投資有限公司

China Infrastructure Investment Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 600)

**DELAY IN DESPATCH OF CIRCULAR RELATING TO
(1) ENTERING INTO THE AMENDED OPTION AGREEMENT;
AND
(2) MAJOR TRANSACTION – EXERCISE OF FIRST TRANCHE
OPTION AND INVESTMENT IN 49% OF THE EQUITY
INTEREST IN THE INTERMEDIATE HOLDING COMPANY**

Reference is made to the announcement of China Infrastructure Investment Limited (the “Company”) dated 28 April 2011 in relation to (i) entering into the Amended Option Agreement; (ii) exercise of First Tranche Option; and (iii) investment in 49% of the equity interest in the Intermediate Holding Company (the “Announcement”). Terms used herein shall have the same meanings as defined in the Announcement.

The Company has indicated in the Announcement that a circular of the Company containing, inter alia, details of the Amended Option Agreement and the Changdongshun Acquisition and the notice of EGM, is expected to be despatched to the Shareholders on or before 31 May 2011. As additional time is required by the Company to finalise the contents of the circular, the date of despatch of the circular will be postponed to a date falling on or before 17 June 2011.

By Order of the Board
China Infrastructure Investment Limited
Lee Siu Yuk Eliza
Executive Director

Hong Kong, 31 May 2011

As at the date of this announcement, the Board comprises Mr. Law Kar Po, Mr. Yang Tian Ju, Ms. Shi Feng Ling, Mr. Man Wai Ping, Ms. Law Wing Yee, Wendy and Ms. Lee Siu Yuk, Eliza as executive Directors; and Mr. Kwok Hong Yee, Jesse, Mr. Keung Kwok Hung and Mr. Yuen Hon Ming, Edwin as independent non-executive Directors.