



中國基建投資有限公司

China Infrastructure Investment Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 600)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of the shareholders of China Infrastructure Investment Limited (the “Company”) will be held at 12:00 noon on Monday, 23 June 2008 at MJC Members’ Clubhouse, 1st Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT:**

- (a) the entering into of the conditional sale and purchase agreement dated 22 May 2008 (the “Agreement”), a copy of which has been produced to the meeting marked “A” and initialled by the Chairman of the meeting for the purpose of identification, between the Company as vendor and Peakway Holdings Limited (the “Purchaser”) as purchaser, whereby the Company has agreed to sell, and the Purchaser has agreed to purchase, 50% of the entire issued share capital of Pathway International Limited (“Pathway”) beneficially owned by the Company and the entire amount of the interest free shareholder’s loan owing by Pathway to the Company as at completion of the Agreement, at an aggregate consideration of HK\$3.0 million, upon the terms and subject to the conditions therein contained, be and is hereby approved, confirmed and ratified, and the performance of all transactions contemplated under the Agreement be and is hereby approved; and
- (b) any one director of the Company be and is hereby authorised for and on behalf of the Company to do all acts and things and execute and deliver all documents whether under the common seal of the Company or otherwise as may be necessary, desirable or expedient to carry out and to give effect to any or all transactions contemplated under the Agreement.”

By Order of the Board
China Infrastructure Investment Limited
Law Chun Choi
Company Secretary

Hong Kong, 6 June 2008

*Head office and principal place
of business in Hong Kong:*
Room 2007, 20th Floor
West Tower, Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

Registered office:
The RHB Trust Co., Ltd.
P.O. Box 1787
2nd Floor, One Capital Place
Grand Cayman, Cayman Islands
British West Indies

Notes:

1. Any shareholder of the Company entitled to attend and vote at the meeting of the Company is entitled to appoint one or more proxies to attend and, subject to the provisions of the Articles of Association of the Company, to vote on his behalf. A proxy need not be a shareholder of the Company but must be present in person at the meeting to represent the shareholder. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.
2. The instrument appointing a proxy shall be in writing under the hand of the appointor or his attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person authorised to sign the same. In the case of an instrument of proxy purporting to be signed on behalf of a corporation by an officer thereof, it shall be assumed, unless the contrary appears, that such officer was duly authorised to sign such instrument of proxy on behalf of the corporation without further evidence of the facts.
3. A form of proxy for use at the meeting is enclosed. In order to be valid, the form of proxy must be duly completed and signed in accordance with the instructions printed thereon and deposited together with a power of attorney or other authority, if any, under which it is signed, or a certified copy of such power or authority, to the Company's branch share registrars in Hong Kong, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof. Completion and return of a form of proxy will not preclude a shareholder from attending in person and voting at the meeting or any adjournment thereof should he so wish.
4. In the case of joint holders of shares of the Company, any one of such joint holders may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders are present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the branch register of members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.
5. At the meeting, the chairman thereof will exercise his power under Article 69 of the Articles of Association of the Company to put the above ordinary resolution to the vote of the shareholders of the Company by way of poll.

As at the date of this announcement, the board of directors of the Company comprises Mr. Law Kar Po, Mr. Hoi Man Pak, Mr. Choy Wang Kong, Mr. Gao Feng, Mr. Yong Wing Tai, William, Mr. Chiang Kin Tong, Ms. Law Wing Yee, Wendy and Ms. Lee Siu Yuk, Eliza as executive directors; Mr. Leonel Alberto Alves as non-executive director; and Mr. Lau Wai Ming, Mr. Kwok Hong Yee, Jesse and Mr. Li Kam Fai, Dominic as independent non-executive directors.