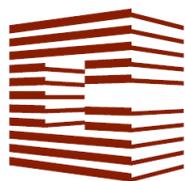


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中國基建投資有限公司

China Infrastructure Investment Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 600)

VOLUNTARY ANNOUNCEMENT

This announcement is made by China Infrastructure Investment Limited (the “**Company**”), together with its subsidiaries (the “**Group**”), on a voluntary basis to provide the shareholders and potential investors of the Company with updated information in relation to the latest business development of the Group.

TERMINATION OF THE MEMORANDUM OF UNDERSTANDING

Reference is made to the Company’s announcement dated 30 September 2021 (the “**Announcement**”) in relation to the strategic cooperation memorandum of understanding (the “**MOU**”) entered by the Company with Hong Kong Yueshi Group Co., Limited (the “**Potential Cooperation Partner**”) for a strategic cooperation in the site selection, project development, leasing and property management services of an integrated development project that combines traditional Chinese medicine pharmacies, traditional Chinese medicine cultural experience center, medicated food and catering outlets, Chinese medical health care and wellness centers in the PRC (the “**Cooperation Project**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As at the date of this announcement, a formal cooperation agreement in connection to the Cooperation Project was not signed between both parties. The Company had been considering and reviewing the Cooperation Project since the signing of the MOU. However, in view of the fact that the Company failed to reach a consensus on certain terms or forms of Cooperation with the Potential Cooperation Partner, the Company has agreed to terminate the MOU and the Negotiation contemplated thereunder. The Board considers that the termination of the MOU and the Negotiation contemplated thereunder will not have any material adverse impact on the financial position or the operations of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Infrastructure Investment Limited
YE De Chao
Executive Director

Hong Kong, 20 October 2021

As at the date of this announcement, the Board comprises Mr. Xu Xiao Jun, Mr. Ye De Chao and Mr. Lu Yi as executive Directors; and Mr. He Jin Geng, Mr. Yu Hong Gao and Ms. Chen Yang as independent non-executive Directors